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CIA No. 4993

Mr. Nover W. Meyer, Director office of Accort Control Department of Commerce askington, D. C.

Dear Mr. Meyer:

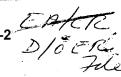
In response to your request of 19 June 1967, I am enclosing five copies of a report entitled "Level of Technology and Production of Semiconductors in the USSE and East Europe." The report is a product of the joint efforts of our Office of Economic Research and Office of Scientific Intelligence and represents the views of these offices as of 15 October 1967.

Any questions or comments concerning the enclosed report may be directed to the Trade Policy Support Staff of the Office of Economic Research, code 143, extension 5181.

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	Acting Director Economic Research	
Enclosures: As stated		
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19 OCT 1967

MEMORANDUM FOR: Director, Offic	e of Scientific Intelligence	
SUBJECT : Joint OER/OSI F on Semiconduct	Report for the Department of Commerce tors	e <sup>·</sup>
and Production of Semiconductors jointly by the Electronics Equip Branch, Physical Sciences and En		<b>a1 04</b>
2. We would like to expression and assistance of CSI and print the preparation of this report	particularly that of	25X1A
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	Acting Director Economic Research	
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CONFIDENTIAL

U.S. DEPARTMENT OF COMMERCE BUREAU OF INTERNATIONAL COMMERCE WASHINGTON, D.C. 20230 Office of Excort Control 5-2382

Due . 28 fr

JUN 19 1967

13 Oct

Mr. William Morell Director, Office of Research and Reports Central Intelligence Agency Washington, D. C. 20505

Dear Mr. Morell:

As you know, the U.S. Government has on numerous recont occasions publicly expressed a strong desire to impresse experts of non-strategic goods to the USSR and Eastern Europe. As a result, a number of American manufacturers and American licensors of foreign manufacturers have approached the Department of Commerce about changing the level of international embarge over semiconductors. Their arguments in general stress the increasing use of transistors and diodes in civil equipment, and the improving capabilities of Communist countries in their manufacture. Fairchild Camera and Instrument Corporation has been particularly active in this regard, having given us a considerable volume of information on Bloc-produced semiconductors in the form of brochures, data sheets, and actual devices.

Documentary material of this type is of considerable use to us in giving our personnel some idea of current technical capabilities in embargo destinations. However, we are reluctant to rely too deeply on our own interpretations in that is basically an intelligence matter, since we have no idea of that additional or sensitive material may exist in your and other agencies.

I also understand that in all probability there will be a COCON List Review sometime next year in which your Agency will participate. One of the major areas of discussion will be, as always, the appropriate level of embargo control over scaleonductors.

With both a current problem of developing the proper response to initiatives from the trade and an imminent one of preparing for the List Review, it would be well for the Government agencies concerned to begin to study the problem now. I am enclosing the material on Soviet, East German, and Hungarian transistors which Fairchild passed to us. I have been informed that other similar meterial has previously been sent by us to your Office of Scientific Intelligence.

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2.

Hopefully, these data mill prove useful to your people in their oun work. It would certainly be useful to the export central structure if it were to be integrated with such other information as is available to you and your sister agencies in the intelligence field. A comprehensive report within a few months on the strengths and walknesses of the Bloc semiconductor industry from both a technical and production point of view, and an analysis of the practical effects of changing the embargo levels, would not only be useful to us now and in the future but would reduce the workload on CLA in preparing for the next List Review.

I cannot advise you on how to organize such a study, but should you wish to consult with private companies I hope you will inform us beforehand to avoid possible duplication of effort.

Rauge H. Mayar Diroctor Office of Export Control

Inclosures 16 (unclassified brochures)

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To T/TF (Lent)-20 June; he gave it to (R/EE) for Action

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